



## Ways to Give Wyllis Johnson Legacy Society

The Wyllis Johnson Legacy Society honors people who have made a provision for OPB in their wills, trusts, established a life income gift to OPB, or made a gift of \$10,000 or more to OPB's New Millennium Fund. Your gift also helps OPB meet the Harold & Arlene Schnitzer CARE Foundation Challenge. The chart below will help you quickly evaluate a wide wage range of gift opportunities designed to meet your needs while investing in the future of OPB.

Type	How	Advantages
Bequest	Through your will give OPB money, property, or a share of the estate residual.	A bequest can either be outright or contingent upon the death of a family member.
Living or testamentary trust	Create a trust that will pay income to you or a relative for life, and then part or all of the remainder to Oregon Public Broadcasting.	This trust provides for heirs first and OPB thereafter.
Life Insurance	Name OPB the primary or contingent beneficiary or transfer a policy to OPB now.	You can contribute either a new policy or one that is no longer needed.
Qualified Retirement Plans, IRA	Name OPB as the primary or contingent beneficiary of all or part of your qualified plan or IRA.	The gift avoids twofold taxation (income and estate taxes) on distributions after your lifetime.
Charitable Gift Annuity	Fund with cash or other assets with a minimum gift of \$10,000.	You receive fixed payments for life without investment worries and an income tax deduction.
Charitable Remainder Trust	Fund with cash, stocks, or other appreciated assets like real estate.	You receive a fixed percentage of the market value of the trust assets revalued annually or a fixed dollar payment for life. You bypass capital gains and receive an income tax deduction.